



Overview of Alpine Creek

Alpine Creek is a privately-funded investment firm focused on the lower end of the middle-market. We invest in a broad range of industries with a geographic focus on businesses and real estate assets located in the United States and select international markets. As valued-added investors, we provide more than just capital to our portfolio companies and real estate investments. We have greater flexibility in managing our investments since we do not have the constraints of a traditional fund-based business model.

The individuals and families who invest with Alpine Creek created their wealth by founding or acquiring and building private businesses. Through these relationships, Alpine Creek’s investment professionals have access to an extremely valuable executive network and a source of experienced, intelligent and patient capital. With the understanding that every investment may not fit the traditional holding period, we are willing to take a longer-term growth partner approach with each investment.

Investment Criteria

Target Transaction Size

- » Revenues between \$1 million and \$25 million
- » EBITDA above \$0.5 million

Transaction Types

- » Family-Owned Businesses
- » Management Buyouts
- » Growth Investments
- » Corporate Divestitures
- » Select Distressed Situations

Areas of Interest

- » We are generally industry agnostic but have a preference toward the following areas:
 - Building Materials & Products
 - Business Services
 - Consumer Products & Services
 - Healthcare
 - Oil & Gas
 - Specialty Manufacturing
 - Value-Added Distribution

For Business Owners

- » Alpine Creek can help business owners who are seeking to sell all or a portion of a business or require a financial partner to assist with growth

Executives & Management Teams

- » Continually seeking to partner with seasoned business executives on the following types of situations:
 - » Management teams who wish to buy out the existing shareholders
 - » In-transition executives who have identified a company to acquire or have an investment thesis but not a target

Intermediaries

- » Alpine Creek enjoys regular dialogue with intermediaries to determine if our strategy aligns with current or potential opportunities

Contact Us

For more information and to submit investment proposals or referrals, please contact us at (949) 612-9203